



STATE OF MARYLAND

DLLR

DEPARTMENT OF LABOR, LICENSING AND REGULATION

Labor Market Statistics

**MONTHLY
LABOR
REVIEW
July 2013**

DIVISION OF WORKFORCE
DEVELOPMENT AND ADULT LEARNING
Office of Workforce Information and Performance

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Martin O'Malley
Governor

Anthony G. Brown
Lt. Governor

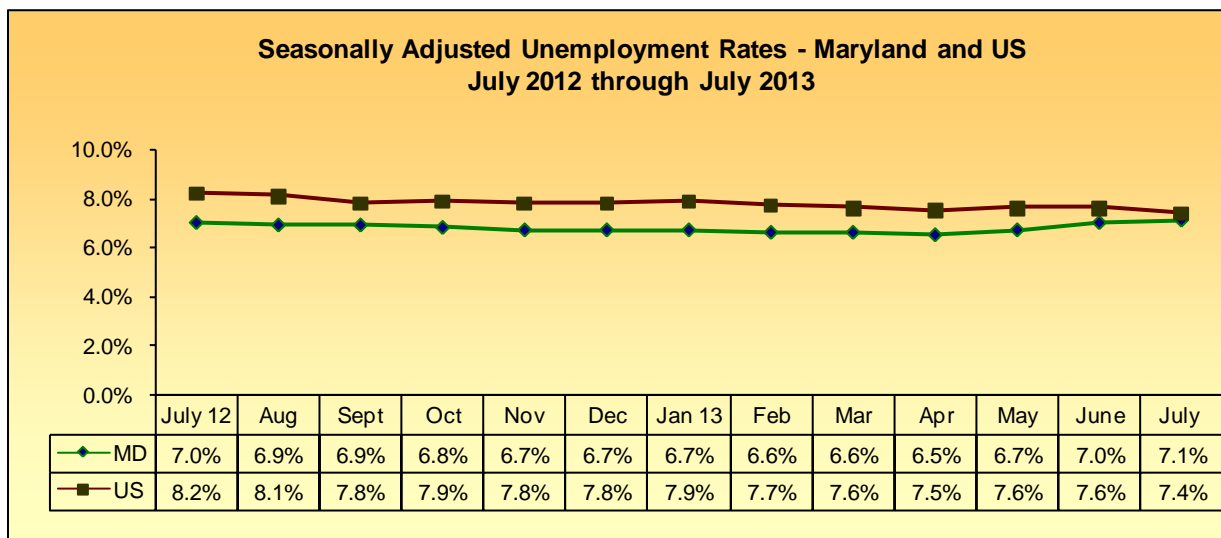
Leonard J. Howie III
Secretary

PRESS RELEASE

MARYLAND PRIVATE SECTOR ADDS 36,600 JOBS OVER PAST YEAR Jobs created in five out of seven months in 2013

The U.S. Department of Labor’s Bureau of Labor Statistics (BLS) released state jobs and unemployment data earlier today. According to the preliminary survey data, Maryland’s job totals declined by 9,200 in July. Public sector jobs decreased by 4,300 and the private sector declined by 4,900 jobs over-the-month. Still, five out of seven months in 2013 have posted over-the-month job gains. Despite a disappointing month, Maryland has made significant progress in jobs recovery this year. Compared with July 2012, Maryland jobs are up by 39,000. Our private sector employers added 36,600 jobs since July 2012 and now employ the highest number of workers in July since 2008. With BLS revision, Maryland’s June jobs total was revised upward to a gain of 5,500 jobs from the originally reported 4,300 jobs increase.

According to the BLS, Maryland’s unemployment rate for June was unchanged with revision, at 7.0 percent. The July preliminary rate was estimated to be 7.1 percent.



“While this month’s report reflects losses from summer education employment reductions, it also shows that Maryland employers are creating jobs in our manufacturing and healthcare sectors. Our investments in skills development and training are helping to put more Marylanders back to work,” said Maryland Labor Secretary Leonard Howie. “The Maryland Department of Labor remains focused on accelerating hiring and job growth as we continue to recover the jobs lost during the national economic recession.”

In the private sector, the Manufacturing sector added 1,800 jobs in July—the most of any sector. The Nondurable goods producers subsector gained 1,200, and the Durable goods subsector gained 600 jobs. The Education, Health Care & Social Assistance sector gained 1,500 jobs. The Health Care & Social Assistance subsector added 1,900 jobs. The Information sector gained 800 jobs.

The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland’s dynamic economy. For updates and information, follow DLLR on Twitter ([@MD_DLLR](#)), Facebook (www.facebook.com/DLLR.Maryland) and visit our website at: www.dllr.state.md.us. For more information on EARN, please visit www.earn.maryland.gov.

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**Civilian Labor Force, Employment, and Unemployment
By Place of Residence
July 2013**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	July 2013	June 2013r	July 2013	June 2013r	July 2013	June 2013r	July 2013	June 2013r
	Seasonally Adjusted							
Maryland	3,128,761	3,140,492	2,906,757	2,921,767	222,004	218,725	7.1	7.0
United States*	155,798,000	155,835,000	144,285,000	144,058,000	11,514,000	11,777,000	7.4	7.6
Not Seasonally Adjusted								
Maryland	3,168,975	3,164,172	2,945,883	2,927,326	223,092	236,846	7.0	7.5
Baltimore-Towson MSA	1,492,052	1,498,255	1,379,880	1,380,380	112,172	117,875	7.5	7.9
Baltimore City	283,795	284,862	253,086	253,178	30,709	31,684	10.8	11.1
Anne Arundel	309,422	310,354	289,084	289,189	20,338	21,165	6.6	6.8
Baltimore	457,234	459,715	423,617	423,771	33,617	35,944	7.4	7.8
Carroll	96,356	96,587	90,356	90,389	6,000	6,198	6.2	6.4
Harford	141,062	141,678	130,976	131,023	10,086	10,655	7.2	7.5
Howard	176,149	176,900	166,521	166,581	9,628	10,319	5.5	5.8
Queen Anne's	28,035	28,159	26,240	26,249	1,795	1,910	6.4	6.8
Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD	600,336	598,342	558,213	553,518	42,123	44,824	7.0	7.5
Calvert	48,474	48,163	45,326	44,945	3,148	3,218	6.5	6.7
Charles	81,204	80,751	75,783	75,146	5,421	5,605	6.7	6.9
Prince George's	470,659	469,428	437,104	433,427	33,555	36,001	7.1	7.7
Bethesda-Frederick-Rockville Metro Div	679,343	675,108	642,237	634,050	37,106	41,058	5.5	6.1
Frederick	132,064	131,289	124,221	122,638	7,843	8,651	5.9	6.6
Montgomery	547,279	543,819	518,016	511,412	29,263	32,407	5.3	6.0
Cumberland, MD-WV MSA	49,389	50,309	45,472	46,212	3,917	4,097	7.9	8.1
Allegany	35,937	36,496	32,862	33,345	3,075	3,151	8.6	8.6
Hagerstown-Martinsburg, MD-WV MSA	126,716	125,946	117,687	116,522	9,029	9,424	7.1	7.5
Washington	71,774	71,081	65,777	64,966	5,997	6,115	8.4	8.6
Salisbury, MD MSA	63,865	63,473	58,309	57,486	5,556	5,987	8.7	9.4
Somerset	10,915	10,878	9,782	9,644	1,133	1,234	10.4	11.3
Wicomico	52,950	52,595	48,527	47,842	4,423	4,753	8.4	9.0
Balance of State	225,669	221,417	208,607	203,581	17,062	17,836	7.6	8.1
Caroline	17,316	16,798	15,928	15,326	1,388	1,472	8.0	8.8
Cecil	51,267	50,820	47,085	46,665	4,182	4,155	8.2	8.2
Dorchester	16,697	16,766	15,022	15,010	1,675	1,756	10.0	10.5
Garrett	17,641	17,346	16,364	15,975	1,277	1,371	7.2	7.9
Kent	11,464	10,818	10,642	9,939	822	879	7.2	8.1
St. Mary's	57,562	56,931	53,767	52,988	3,795	3,943	6.6	6.9
Talbot	19,654	19,145	18,316	17,685	1,338	1,460	6.8	7.6
Worcester	34,068	32,793	31,483	29,993	2,585	2,800	7.6	8.5
United States*	157,196,000	157,089,000	145,113,000	144,841,000	12,083,000	12,248,000	7.7	7.8

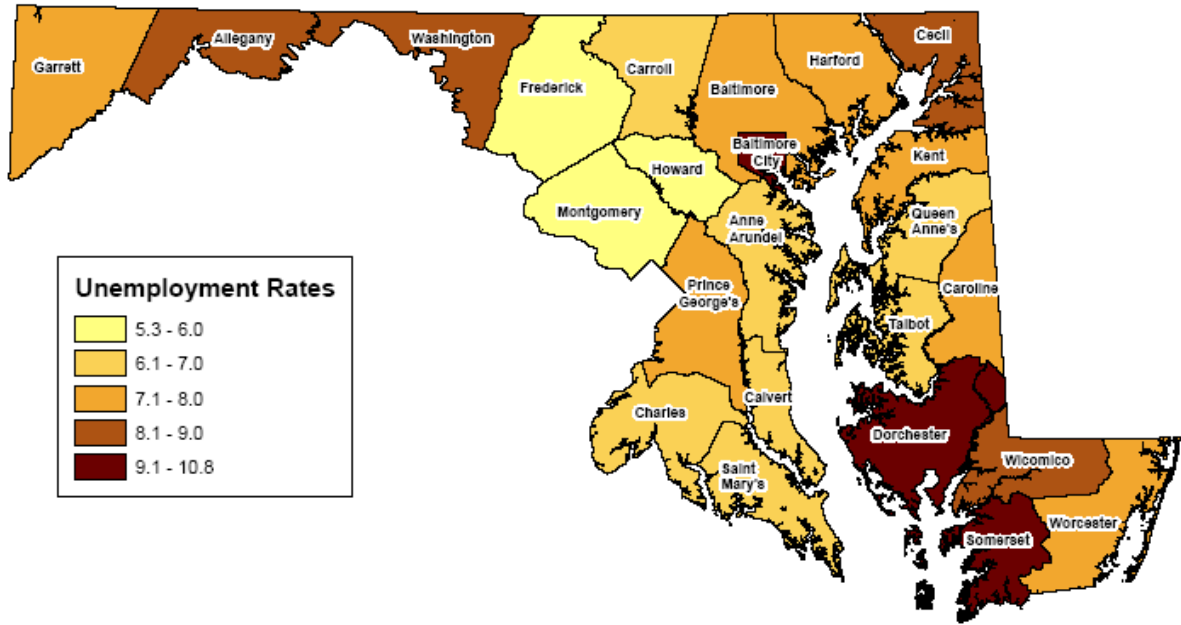
r - revised *Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

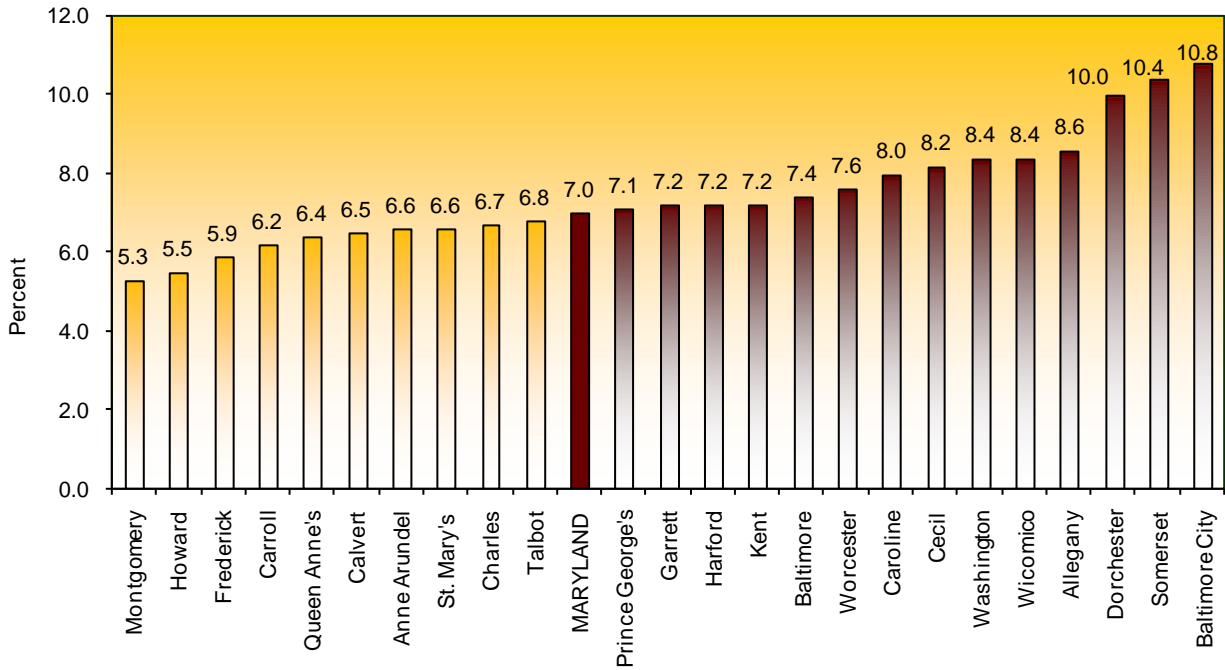
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

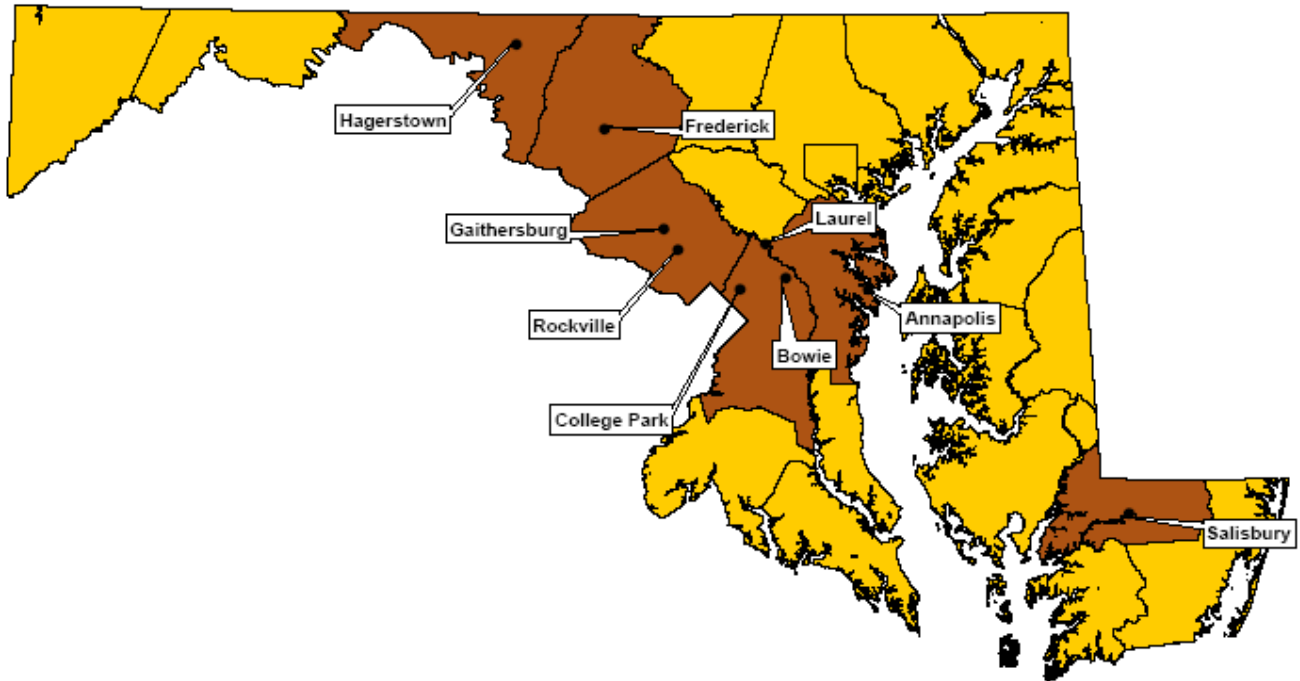
County Unemployment Rates July 2013



Local Unemployment Ranking - July 2013 (not seasonally adjusted)



City Unemployment Rates July 2013



**Civilian Labor Force, Employment, and Unemployment for Select Cities
By Place of Residence
July 2013**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	July 2013	June2013r	July 2013	June2013r	July 2013	June2013r	July 2013	June2013r
Annapolis	23,247	23,375	21,804	21,811	1,443	1,564	6.2	6.7
Bowie	31,922	31,854	30,085	29,832	1,837	2,022	5.8	6.3
College Park	16,243	16,283	14,784	14,660	1,459	1,623	9.0	10.0
Frederick	36,890	36,642	34,539	34,098	2,351	2,544	6.4	6.9
Gaithersburg	34,924	34,713	33,039	32,617	1,885	2,096	5.4	6.0
Hagerstown	19,802	19,623	17,920	17,699	1,882	1,924	9.5	9.8
Laurel	16,461	16,401	15,472	15,341	989	1,060	6.0	6.5
Rockville	33,357	33,133	31,600	31,197	1,757	1,936	5.3	5.8
Salisbury	15,710	15,624	14,270	14,068	1,440	1,556	9.2	10.0

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment* By Industry
By Place of Employment (in thousands)
Seasonally Adjusted
July 2013

	July 2013	June 2013r	July 2012	Percent Change July 2012- July 2013
MARYLAND				
Total Nonfarm	2,607.0	2,616.2	2,568.0	1.5
Natural Resources, Mining & Construction	147.9	148.5	143.4	3.1
Manufacturing	109.0	107.2	109.6	-0.5
Durable Goods	57.4	56.8	58.3	-1.5
Nondurable Goods	51.6	50.4	51.3	0.6
Trade, Transportation, Warehousing, Utilities	454.5	457.0	450.2	1.0
Wholesale Trade	87.9	87.9	86.6	1.5
Retail Trade	288.0	287.0	284.6	1.2
Transportation, Warehousing, & Utilities	78.6	82.1	79.0	-0.5
Information	38.8	38.0	39.9	-2.8
Financial Activities	143.8	144.2	142.5	0.9
Finance and Insurance	98.8	98.8	98.9	-0.1
Real Estate & Rental & Leasing	45.0	45.4	43.6	3.2
Professional and Business Services	422.5	425.7	408.8	3.4
Professional, Scientific, & Technical Services	241.8	241.3	233.6	3.5
Management of Companies & Enterprises	24.3	24.3	24.4	-0.4
Administrative & Support Services	156.4	160.1	150.8	3.7
Educational & Health Care & Social Assistance	426.9	425.4	415.3	2.8
Educational Services	76.7	77.1	75.0	2.3
Health Care & Social Assistance	350.2	348.3	340.3	2.9
Leisure & Hospitality	247.3	249.3	244.5	1.1
Arts, Entertainment, & Recreation	38.8	40.0	37.6	3.2
Accommodation & Food Services	208.5	209.3	206.9	0.8
Other Services	112.0	112.3	111.9	0.1
Government	504.3	508.6	501.9	0.5
Federal Government	144.4	145.4	145.8	-1.0
State Government	112.3	113.9	111.7	0.5
Local Government	247.6	249.3	244.4	1.3
BALTIMORE-TOWSON, MD MSA				
Total Nonfarm	1,334.2	1,345.0	1,314.0	1.5
BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION				
Total Nonfarm	585.1	586.3	567.8	3.0
MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA				
Total Nonfarm	104.9	104.1	103.5	1.4
SALISBURY, MD MSA				
Total Nonfarm	51.5	52.0	52.8	-2.5
BALTIMORE CITY				
Total Nonfarm	359.0	364.6	356.8	0.6
MD PORTION WASHINGTON-ARLINGTON- ALEXANDRIA, DC-VA-MD METRO DIVISION				
Total Nonfarm	373.6	380.0	375.7	-0.6

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
July 2013

	July 2013	June 2013r	July 2012	Percent Change July 2012- July 2013
Total Nonfarm	2,623.8	2,646.5	2,576.3	1.8
Total Private	2,135.0	2,139.1	2,092.2	2.0
Goods Producing	260.7	258.7	258.4	0.9
Natural Resources, Mining & Construction	151.1	150.7	147.8	2.2
Construction of Buildings	30.1	29.8	30.4	-1.0
Specialty Trade Contractors	105.0	105.7	100.7	4.3
Manufacturing	109.6	108.0	110.6	-0.9
Durable Goods	57.5	57.0	58.8	-2.2
Computer & Electronic Product Manufacturing	18.6	18.5	19.2	-3.1
Transportation Equipment Manufacturing	7.0	7.0	7.3	-4.1
Non-Durable Goods	52.1	51.0	51.8	0.6
Service-Providing	2,363.1	2,387.8	2,317.9	2.0
Private Service Providing	1,874.3	1,880.4	1,833.8	2.2
Trade, Transportation, Warehousing, Utilities	455.4	458.9	449.3	1.4
Wholesale Trade	88.8	88.6	87.2	1.8
Merchant Wholesalers, Durable Goods	41.4	41.5	43.4	-4.6
Merchant Wholesalers, Nondurable Goods	28.6	28.6	28.4	0.7
Retail Trade	289.1	287.9	284.3	1.7
Motor Vehicle & Parts Dealers	35.0	34.8	34.4	1.7
Food & Beverage Stores	65.6	65.5	64.9	1.1
Grocery Stores	55.6	55.1	54.6	1.8
Health & Personal Care Stores	18.5	18.3	18.0	2.8
Clothing & Clothing Accessories Stores	26.8	26.8	26.7	0.4
General Merchandise Stores	55.5	54.6	53.3	4.1
Department Stores	41.1	40.6	39.9	3.0
Transportation, Warehousing, & Utilities	77.5	82.4	77.8	-0.4
Utilities	10.1	10.1	10.1	0.0
Transportation & Warehousing	67.4	72.3	67.7	-0.4
Truck Transportation	16.1	16.3	16.2	-0.6
Information	38.9	38.4	40.3	-3.5
Telecommunications	15.0	14.7	15.7	-4.5
Financial Activities	145.1	145.6	143.7	1.0
Finance and Insurance	99.2	99.3	99.4	-0.2
Credit Intermediation & Related Activities	43.6	43.4	44.0	-0.9
Depository Credit Intermediation	25.3	25.5	26.0	-2.7
Insurance Carriers & Related Activities	36.9	37.0	37.2	-0.8
Insurance Carriers	21.0	21.2	21.5	-2.3
Real Estate & Rental & Leasing	45.9	46.3	44.3	3.6

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
July 2013

	July 2013	June 2013r	July 2012	Percent Change July 2012- July 2013
Professional and Business Services	427.2	429.5	412.6	3.5
Professional, Scientific, & Technical Services	243.2	242.1	234.2	3.8
Legal Services	19.5	19.4	19.1	2.1
Accounting & Bookkeeping Services	18.5	18.5	18.3	1.1
Architectural, Engineering, & Related Services	40.1	40.6	41.0	-2.2
Computer Systems Design & Related Services	70.9	70.0	67.3	5.3
Management & Technical Consulting Services	41.1	40.5	35.0	17.4
Scientific Research & Development	33.3	33.1	32.5	2.5
Management of Companies & Enterprises	24.4	24.4	24.4	0.0
Administrative & Support Services	159.6	163.0	154.0	3.6
Employment Services	48.2	49.3	43.7	10.3
Services to Buildings & Dwellings	53.3	53.9	50.2	6.2
Educational & Health Care & Social Assistance	423.2	424.6	410.4	3.1
Educational Services	74.7	75.6	70.6	5.8
Health Care & Social Assistance	348.5	349.0	339.8	2.6
Ambulatory Health Care Services	119.2	119.2	118.6	0.5
Offices of Physicians	47.0	47.9	47.7	-1.5
Hospitals	108.2	107.7	106.3	1.8
General Medical & Surgical Hospitals	99.4	99.0	97.7	1.7
Nursing & Resident Care Facilities	69.4	68.6	68.5	1.3
Nursing Care Facilities	31.7	31.5	31.4	1.0
Social Assistance	51.7	53.5	46.4	11.4
Leisure & Hospitality	270.6	269.8	264.3	2.4
Arts, Entertainment, & Recreation	48.1	48.1	46.3	3.9
Accommodation & Food Services	222.5	221.7	218.0	2.1
Accommodation	27.1	26.5	26.8	1.1
Food Services and Drinking Places	195.4	195.2	191.2	2.2
Other Services	113.9	113.6	113.2	0.6
Personal & Laundry Services	33.8	33.8	32.0	5.6
Government	488.8	507.4	484.1	1.0
Federal Government	145.3	145.5	147.1	-1.2
State Government	105.0	107.9	104.6	0.4
State Government, Education	43.9	46.7	43.6	0.7
Local Government	238.5	254.0	232.4	2.6
Local Government, Education	136.9	154.2	137.1	-0.1

*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

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NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore-Towson, MD Metropolitan Statistical Area**
July 2013

Industry	July 2013	June 2013r	July 2012	Percent Change July 2012-July 2013
Total Nonfarm	1,336.3	1,356.6	1,311.8	1.9
Total Private	1,120.1	1,125.9	1,089.0	2.9
Goods Producing	133.1	131.6	129.6	2.7
Natural Resources, Mining & Construction	76.2	75.3	69.7	9.3
Manufacturing	56.9	56.3	59.9	-5.0
Durable Goods	31.8	31.5	33.7	-5.6
Computer & Electronic Product Manufacturing	11.7	11.5	12.2	-4.1
Transportation Equipment Manufacturing	4.4	4.4	4.7	-6.4
Non-Durable Goods	25.1	24.8	26.2	-4.2
Chemical Manufacturing	6.0	6.0	6.4	-6.3
Service-Providing	1,203.2	1,225.0	1,182.2	1.8
Private Service Providing	987.0	994.3	959.4	2.9
Trade, Transportation, Warehousing, Utilities	241.7	244.0	234.0	3.3
Wholesale Trade	56.2	55.9	52.6	6.8
Merchant Wholesalers, Durable Goods	25.0	25.0	25.5	-2.0
Merchant Wholesaler, Nondurable Goods	18.2	18.2	17.9	1.7
Retail Trade	142.2	141.8	137.1	3.7
Food & Beverage Stores	32.3	32.2	31.7	1.9
Health & Personal Care Stores	9.4	9.3	9.1	3.3
General Merchandise Stores	27.8	27.2	25.7	8.2
Department Stores	20.8	20.5	19.5	6.7
Transportation, Warehousing, & Utilities	43.3	46.3	44.3	-2.3
Utilities	5.7	5.6	5.7	0.0
Transportation & Warehousing	37.6	40.7	38.6	-2.6
Couriers & Messengers	3.8	3.7	4.0	-5.0
Information	16.8	16.6	17.2	-2.3
Telecommunications	6.7	6.6	7.3	-8.2
Financial Activities	76.4	77.0	74.6	2.4
Finance and Insurance	54.8	55.2	53.3	2.8
Credit Intermediation & Related Activities	19.4	19.5	19.3	0.5
Securities, Commodity Contracts, Investments	10.8	10.7	10.6	1.9
Insurance Carriers & Related Activities	22.2	22.4	22.1	0.5
Insurance Carriers	13.3	13.4	13.3	0.0
Real Estate & Rental & Leasing	21.6	21.8	21.3	1.4
Professional and Business Services	216.6	219.7	207.7	4.3
Professional, Scientific, & Technical Services	119.8	120.1	114.9	4.3
Architectural, Engineering, & Related Services	21.1	21.0	20.7	1.9
Computer Systems Design & Related Services	33.2	32.7	31.9	4.1
Scientific Research & Development	13.6	13.6	13.1	3.8
Administrative & Support Services	88.4	91.0	81.7	8.2
Employment Services	30.7	31.7	28.3	8.5
Services to Buildings & Dwellings	23.5	23.8	22.1	6.3
Educational & Health Care & Social Assistance	249.0	250.6	242.5	2.7
Educational Services	51.4	53.8	50.7	1.4
Health Care & Social Assistance	197.6	196.8	191.8	3.0
Ambulatory Health Care Services	62.7	62.2	60.6	3.5
Offices of Physicians	24.1	24.0	23.6	2.1
Hospitals	74.1	73.5	72.1	2.8
Nursing & Resident Care Facilities	34.9	34.5	34.0	2.6
Social Assistance	25.9	26.6	25.1	3.2
Leisure & Hospitality	131.2	130.8	128.0	2.5
Amusement, Gambling, & Recreation Industries	18.1	17.8	17.9	1.1
Accommodation & Food Services	105.8	105.3	104.1	1.6
Food Services and Drinking Places	96.5	95.9	94.4	2.2
Other Services	55.3	55.6	55.4	-0.2
Government	216.2	230.7	222.8	-3.0
Federal Government	51.4	51.9	53.0	-3.0
State Government	65.7	66.9	66.4	-1.1
Local Government	99.1	111.9	103.4	-4.2

**Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division**
July 2013

Industry	July 2013	June 2013r	July 2012	Percent Change July 2012-July 2013
Total Nonfarm	587.7	590.1	570.7	3.0
Total Private	482.4	481.7	467.9	3.1
Goods Producing	49.5	50.6	48.7	1.6
Natural Resources, Mining & Construction	33.5	34.7	32.5	3.1
Specialty Trade Contractors	20.3	20.3	19.9	2.0
Manufacturing	16.0	15.9	16.2	-1.2
Service-Providing	538.2	539.5	522.0	3.1
Private Service Providing	432.9	431.1	419.2	3.3
Trade, Transportation, Warehousing, Utilities	77.8	77.2	76.6	1.6
Wholesale Trade	14.2	14.2	14.2	0.0
Retail Trade	58.2	57.3	56.5	3.0
Food & Beverage Stores	14.1	14.1	13.8	2.2
General Merchandise Stores	9.3	9.2	9.2	1.1
Department Stores	7.2	7.1	7.5	-4.0
Transportation, Warehousing, & Utilities	5.4	5.7	5.9	-8.5
Information	14.3	14.2	14.6	-2.1
Telecommunications	5.1	5.0	5.3	-3.8
Financial Activities	39.7	39.7	39.4	0.8
Finance and Insurance	27.3	27.3	27.3	0.0
Credit Intermediation & Related Activities	11.0	10.9	10.9	0.9
Insurance Carriers	7.0	7.0	7.0	0.0
Professional and Business Services	132.4	132.7	125.5	5.5
Professional, Scientific, & Technical Services	81.5	80.8	76.9	6.0
Computer Systems Design & Related Services	22.5	22.3	22.1	1.8
Scientific Research & Development	16.4	16.3	16.3	0.6
Administrative & Support Services	39.0	39.4	38.9	0.3
Employment Services	9.5	9.8	9.6	-1.0
Services to Buildings & Dwellings	17.5	17.6	17.1	2.3
Educational & Health Care & Social Assistance	84.8	83.0	80.1	5.9
Health Care & Social Assistance	70.6	70.5	67.9	4.0
Ambulatory Health Care Services	30.1	30.2	29.5	2.0
Offices of Physicians	11.8	11.8	11.7	0.9
Hospitals	13.1	13.1	12.9	1.6
Leisure & Hospitality	53.4	53.8	52.8	1.1
Accommodation & Food Services	43.1	43.3	42.0	2.6
Food Services and Drinking Places	38.9	39.0	37.5	3.7
Other Services	30.5	30.5	30.2	1.0
Government	105.3	108.4	102.8	2.4
Federal Government	51.3	51.2	51.6	-0.6

**Includes Frederick and Montgomery Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion DC-VA-MD-WV Metropolitan Division**
July 2013

Industry	July 2013	June 2013r	July 2012	Percent Change July 2012-July 2013
Total Nonfarm	374.0	379.6	374.3	-0.1
Total Private	272.9	275.6	274.8	-0.7
Goods Producing	39.0	38.9	40.2	-3.0
Natural Resources, Mining & Construction	30.5	30.4	31.4	-2.9
Specialty Trade Contractors	23.5	23.9	24.5	-4.1
Manufacturing	8.5	8.5	8.8	-3.4
Service-Providing	335.0	340.7	334.1	0.3
Private Service Providing	233.9	236.7	234.6	-0.3
Trade, Transportation, Warehousing, Utilities	72.8	73.9	74.7	-2.5
Wholesale Trade	11.0	11.1	11.4	-3.5
Retail Trade	48.4	48.8	49.6	-2.4
Food & Beverage Stores	11.9	11.8	11.6	2.6
General Merchandise Stores	9.5	9.4	9.6	-1.0
Department Stores	7.1	7.1	7.2	-1.4
Transportation, Warehousing, & Utilities	13.4	14.0	13.7	-2.2
Information	5.7	5.6	5.4	5.6
Telecommunications	1.8	1.8	1.9	-5.3
Financial Activities	14.2	14.2	14.2	0.0
Finance and Insurance	7.3	7.3	7.2	1.4
Professional and Business Services	46.1	46.8	46.8	-1.5
Professional, Scientific, & Technical Services	24.7	24.7	24.9	-0.8
Administrative & Support Services	20.2	20.6	20.5	-1.5
Educational & Health Care & Social Assistance	39.5	40.6	40.1	-1.5
Health Care & Social Assistance	35.5	36.4	36.6	-3.0
Ambulatory Health Care Services	15.0	14.9	14.6	2.7
Hospitals	8.2	8.2	8.1	1.2
Leisure & Hospitality	40.8	40.7	38.5	6.0
Accommodation & Food Services	36.1	35.6	32.9	9.7
Other Services	14.8	14.9	14.9	-0.7
Government	101.1	104.0	99.5	1.6
Federal Government	29.9	29.6	29.6	1.0

**Includes Calvert, Charles and Prince George's Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Hagerstown-Martinsburg, MD-WV MSA**
July 2013

Industry	July 2013	June 2013r	July 2012	Percent Change July 2012-July 2013
Total Nonfarm	104.0	104.3	103.2	0.8
Total Private	85.7	85.3	84.8	1.1
Goods Producing	12.1	12.1	12.6	-4.0
Natural Resources & Construction	4.1	4.1	4.2	-2.4
Manufacturing	8.0	8.0	8.4	-4.8
Service-Providing	91.9	92.2	90.6	1.4
Private Service Providing	73.6	73.2	72.2	1.9
Trade, Transportation, Warehousing, Utilities	24.8	24.7	23.9	3.8
Retail Trade	15.1	15.1	14.8	2.0
Information	2.3	2.2	2.3	0.0
Financial Activities	8.4	8.4	8.4	0.0
Professional and Business Services	8.5	8.5	8.4	1.2
Administrative & Support Services	5.1	5.3	5.0	2.0
Educational & Health Care & Social Assistance	15.3	15.2	15.3	0.0
Leisure & Hospitality	10.7	10.6	10.3	3.9
Other Services	3.6	3.6	3.6	0.0
Government	18.3	19.0	18.4	-0.5

**Includes Washington County, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore City***
July 2013

Industry	July 2013	June 2013r	July 2012	Percent Change July 2012-July 2013
Total Nonfarm	360.4	365.6	352.4	2.3
Total Private	288.3	290.9	278.2	3.6
Goods Producing	22.4	22.5	22.3	0.4
Natural Resources, Mining & Construction	10.6	10.6	9.9	7.1
Manufacturing	11.8	11.9	12.4	-4.8
Service-Providing	338.0	343.1	330.1	2.4
Private Service Providing	265.9	268.4	255.9	3.9
Trade, Transportation, Warehousing, Utilities	41.5	41.6	40.6	2.2
Wholesale Trade	7.9	7.9	8.0	-1.3
Retail Trade	17.4	16.8	16.3	6.7
Transportation, Warehousing, & Utilities	16.2	16.9	16.3	-0.6
Information	4.0	4.0	4.1	-2.4
Financial Activities	18.3	18.3	18.4	-0.5
Finance and Insurance	13.3	13.3	13.6	-2.2
Credit Intermediation & Related Activities	4.3	4.4	4.4	-2.3
Professional and Business Services	46.4	47.4	40.7	14.0
Professional, Scientific, & Technical Services	19.5	19.4	18.9	3.2
Administrative & Support Services	22.7	23.4	20.4	11.3
Educational & Health Care & Social Assistance	110.1	111.7	108.1	1.9
Educational Services	32.7	34.4	32.7	0.0
Health Care & Social Assistance	77.4	77.3	75.4	2.7
Hospitals	47.8	47.6	46.9	1.9
Leisure & Hospitality	29.7	29.5	27.7	7.2
Other Services	15.9	15.9	16.3	-2.5
Government	72.1	74.7	74.2	-2.8
Federal Government	9.5	9.7	10.2	-6.9
State Government	37.7	38.4	37.7	0.0
Local Government	24.9	26.6	26.3	-5.3

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Salisbury, MD Metropolitan Statistical Area**
July 2013

Industry	July 2013	June 2013r	July 2012	Percent Change July 2012-July 2013
Total Nonfarm	51.1	51.7	52.2	-2.1
Total Private	40.1	40.3	41.4	-3.1
Goods Producing	6.2	6.2	6.3	-1.6
Service-Providing	44.9	45.5	45.9	-2.2
Private Service Providing	33.9	34.1	35.1	-3.4
Government	11.0	11.4	10.8	1.9

**Includes Somerset and Wicomico Counties

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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***Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

BUSINESS NEWS

Maryland Aerospace opens new headquarters in Crofton

The company recently opened a new headquarters facility at the Priest Bridge Business Park in Anne Arundel County. Maryland Aerospace specializes in the development of miniaturized space technology that uses microelectronics to produce miniature spacecraft capable of performing the same missions as much larger satellites. The company has been selected by the U.S. Army Space and Missile Command to design and build two battlefield reconnaissance satellites. Maryland Aerospace recently expanded its workforce to 12 and has plans to hire 3 more.

Apartment complex nearing completion in Elkton

The Villages at Belle Hill, under construction in Cecil County, expects to open the first of seven apartment buildings in September, and complete the last by December. The complex will consist of 84 residential units, including some with garages.

Righttime Medical Care to open new clinic in Frederick

The "after hours" medical facility, the company's first in Frederick County, will be located at Market Square, a mixed used development now under construction. The urgent care clinic is expected to open this fall, and will operate from 7 AM to midnight, 365 days a year.

FrontLine Compliance moving to Rockville

The consulting firm, which provides regulatory compliance services to clients, will relocate its headquarters from Northern Virginia to Montgomery County by early August. FrontLine currently employs about a dozen workers and expects to expand.

Ultra-luxury apartments under construction near Shady Grove Metro

Construction recently got underway for a 417 unit apartment complex in mid-Montgomery County, within walking distance of the metro station. The project should be completed around the end of 2014. Amenities will include a pool, billiards, fitness facility, conference center, fire pit and a parking garage.

Strata Safety Products to open new facility in Grantsville

Keyser's Ridge Business Park in Garrett County is the location for a new manufacturing facility under development for Strata Safety Products. The company designs and produces emergency refuge and safety equipment for the mining and construction industries. The new facility, expected to be operational by the end of the year, will be used for research and development, engineering, product service, project management, and customer service. Strata plans to employ 25 workers at the site.

Hagerstown Regional Airport awarded \$1 million entitlement as passenger boardings rise

The Washington County airport tallied more than 10,000 commercial passengers in 2012, entitling the facility to a \$1 million grant from the Federal Aviation Administration. The funds will be used for infrastructure improvements, general upkeep, and safety projects.

Jubilant Cadista Pharmaceuticals breaks ground in Salisbury

The generic prescription pharmaceuticals manufacturer recently broke ground on an expansion of the company's U.S. headquarters in Wicomico County, which will double the size of its local facility. The additional space will accommodate production, warehouse, and distribution operations. Jubilant Cadista currently employs nearly 300 workers at the site, and expects to add as many as 200 more over the next five years.

Grand opening for new 67th Street TownCenter in Ocean City

The 22,000 sq. ft. retail center officially opened in mid-July in Worcester County. The TownCenter is location to nine retail shops and casual eateries, including: Dolle's Candyland, Longboard Café, Atlantic Gold, SweetFrog Premium Frozen Yogurt, Ron Jon Surf Shop, Olde English Fish, Chips & Chicken, Alexis Jade Boutique, Kite Loft, and Summer House Trading Company.

GLOSSARY OF TERMS

Nonagricultural payroll employment Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

Civilian labor force All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

Employed persons All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Unemployed persons All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

Unemployment rate The ratio of unemployed to the civilian labor force expressed as a percent.

Seasonal adjustment A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

Consumer Price Index (CPI) An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

Initial claims Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

Continued weeks claimed Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

Weeks compensated represent the number of weeks claimed for which benefits are paid.

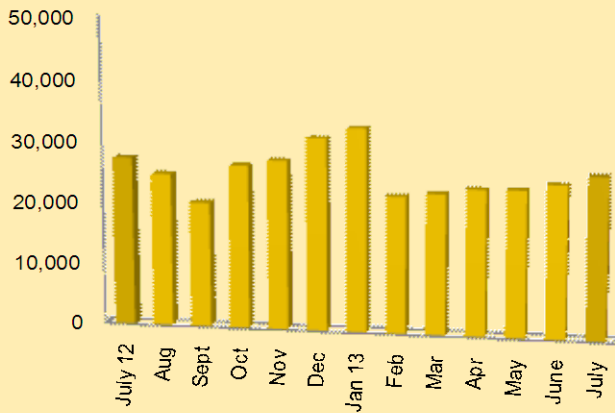
Exhaustions Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to www.dllr.state.md.us/lmi/glossary.shtml

UNEMPLOYMENT COMPENSATION INDICATORS
July 2013

Initial Claims	26,142
First Payments	11,730
Weeks Claimed	264,617
Weeks Compensated	225,901
Average Weekly Benefit Amount	\$324.82
Benefits Paid	\$71,081,291
Final Payments	7,068
UI Trust Fund Balance -- July 31, 2013	\$951,697,558.51

Initial Claims for Unemployment Benefits



MARKET INDICATORS
July 2013

Maryland Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
July 2013	7.1%	7.0%
June 2013	7.0%	7.5%
July 2012	7.0%	7.2%

US Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
July 2013	7.4%	7.7%
June 2013	7.6%	7.8%
July 2012	8.2%	8.6%

MD Nonagricultural Wage and Salary Employment
(in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
July 2013	2607.0	2623.8
June 2013	2616.2	2646.5
July 2012	2568.0	2576.3
OTM Change	-0.4%	-0.9%
OTY Change	1.5%	1.8%

Consumer Price Index (CPI) Annual Change

All Urban Consumers
July 2012 - July 2013

US	2.0%
Washington-Baltimore, DC-MD-VA-WV	1.9%