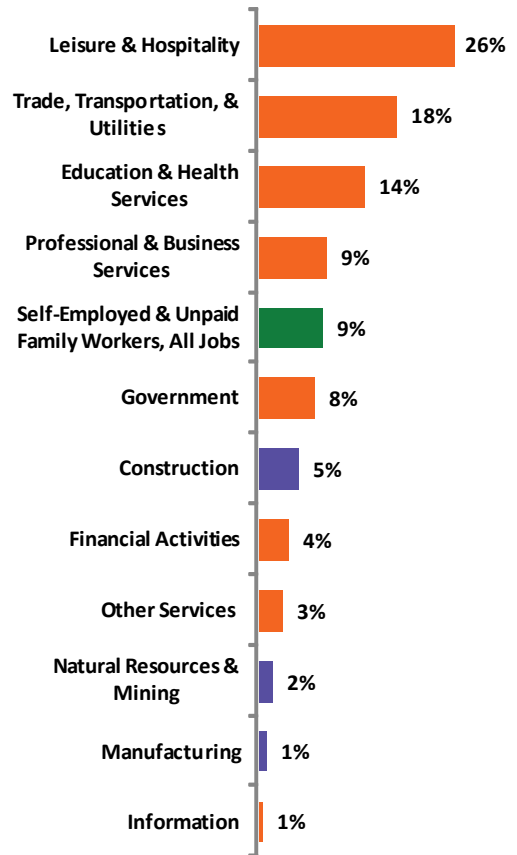


KAUAI COUNTY INDUSTRY PROJECTIONS, 2010-2020

Highlights

- Total **employment in Kauai County** will rise by 4,780 jobs from 2010 to 2020. This accounts for roughly 6 percent of the total statewide gains, and 15.4 percent growth for the county, which ranks highest among the four counties.
- Gains in the **service-providing industries** (trade, transportation, and utilities; information; financial activities; professional and business services; education and health services; leisure and hospitality; other services; and government) will dominate job gains. This sector will provide 86 percent of the positions added during the 10-year period, and will be the source of employment for approximately four-fifths of the county's workforce. The two largest industries, **leisure and hospitality**, together with **trade, transportation, and utilities** will generate almost half of the positions added.
- The **goods-producing industries** (natural resources and mining; construction; and manufacturing) will represent 10 percent of the total jobs added and will post a 8 percent share of all county jobs. **Manufacturing**, with an increase of 37.3 percent, and **construction**, advancing by 23.2 percent, will post the highest growth rate of all industries.
- **Self-employed and unpaid family workers**, with an advance of 7.1 percent, will expand much slower than the overall rate of growth for the county.

2020 Industry Employment Distribution



Industry Employment and Growth, Kauai County, 2010-2020

Industry	Employment		Growth		Average Annual Growth
	2010	2020	Net	Percent	
Total All Industries	31,050	35,820	4,780	15.4%	1.5%
Natural Resources & Mining	670	680	10	1.6%	0.2%
Construction	1,550	1,900	360	23.2%	2.3%
Manufacturing	290	390	110	37.3%	3.7%
Trade, Transportation, & Utilities	5,550	6,560	1,000	18.1%	1.8%
Information	250	270	20	6.8%	0.7%
Financial Activities	1,180	1,410	230	19.6%	2.0%
Professional & Business Services	2,720	3,270	550	20.4%	2.0%
Education & Health Services (inc. State Education & Hospitals)	4,440	5,080	640	14.5%	1.5%
Leisure & Hospitality	7,960	9,320	1,370	17.2%	1.7%
Other Services	980	1,140	160	15.8%	1.6%
Government (exc. State Education & Hospitals)	2,590	2,720	130	4.9%	0.5%
Self-Employed & Unpaid Family Workers	2,870	3,070	200	7.1%	0.7%

Totals may not add due to rounding to the nearest ten.

Source: Hawaii State Department of Labor and Industrial Relations, Research and Statistics Office, July 2013.
For more detailed industry forecasts, visit our website: www.hiwi.org

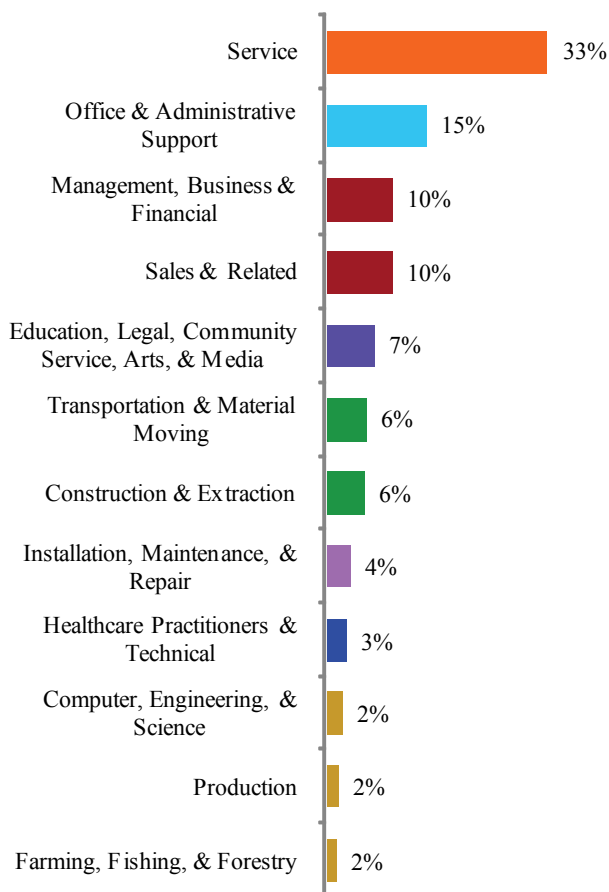


KAUAI COUNTY OCCUPATIONAL PROJECTIONS, 2010-2020

Highlights

- Between 2010 and 2020, **services**, the largest occupational group, will lead all occupational divisions, generating 1,700 jobs or more than a third of the total job gain for Kauai County. This sector employs a broad spectrum of workers, and will maintain a 33 percent share of the workforce. **Office and administrative support** occupations, the second largest occupational group, but less than half the size of service occupations, will post the next highest job increase of 630 jobs. Together these two groups will create almost half of the total positions added.
- Among all occupational groups, **transportation and material moving** occupations will advance the fastest with a growth rate of 23.9 percent, considerably higher than Kauai County's growth rate of 15.4 percent. Other occupational groups above the county average include: **production** occupations (19.4 percent); **installation, maintenance, and repair** occupations (18.6 percent); **healthcare practitioners and technical** occupations (18.1 percent); **construction and extraction** occupations (17.8 percent); and **service** occupations (16.8 percent).
- Approximately 61 percent of the total openings generated will be caused by separations versus those created by job expansion. Three occupational groups – **service** occupations; **office and administrative support** occupations; and **sales and related** occupations will supply 60 percent of Kauai's total openings.

2020 Industry Employment Distribution



Occupational Employment and Growth, Kauai County, 2010-2020

Occupation	Employment		Growth		Average Annual Openings		
	2010	2020	Net	Percent	Growth	Replacement	Total
Total, All Occupations	31,050	35,820	4,780	15.4%	490	780	1,270
Management, Business & Financial	3,300	3,600	300	9.0%	30	70	100
Computer, Engineering, & Science	780	890	110	14.6%	10	20	30
Education, Legal, Community Service, Arts, & Media	2,280	2,600	320	14.1%	30	50	80
Healthcare Practitioners & Technical	980	1,160	180	18.1%	20	20	40
Service	10,140	11,840	1,700	16.8%	170	270	440
Sales & Related	3,060	3,530	470	15.3%	50	90	140
Office & Administrative Support	4,750	5,380	630	13.2%	70	120	180
Farming, Fishing, & Forestry	520	540	20	3.4%	**	20	20
Construction & Extraction	1,740	2,050	310	17.8%	30	40	70
Installation, Maintenance, & Repair	1,150	1,360	210	18.6%	20	30	50
Production	580	690	110	19.4%	10	10	30
Transportation & Material Moving	1,760	2,180	420	23.9%	40	50	90

Totals may not add due to rounding to the nearest ten.

** Openings are greater than zero but less than ten.

Source: Hawaii State Department of Labor and Industrial Relations, Research and Statistics Office, July 2013.

For more detailed industry forecasts, visit our website: www.hiwi.org

