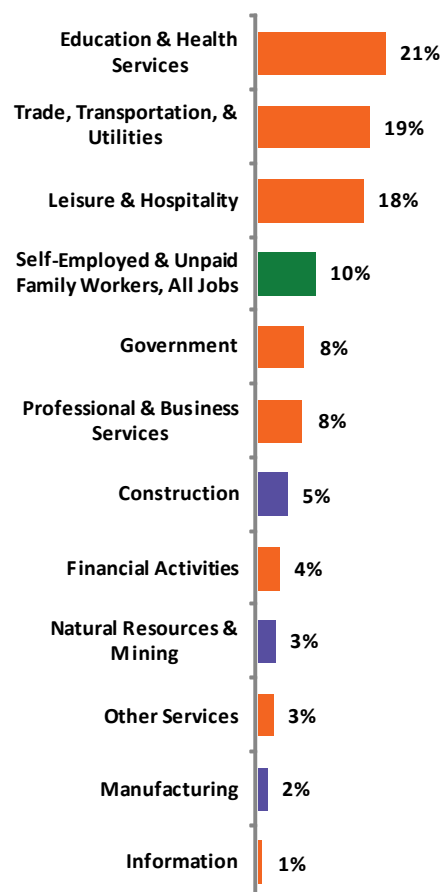


HAWAII COUNTY INDUSTRY PROJECTIONS, 2010-2020

Highlights

- **Hawaii County's employment** will rise by 14.8 percent from 2010 to 2020, exceeding the statewide growth rate of 11.7 percent. The addition of 10,250 jobs will push the total jobcount from 69,300 to 79,550 by the year 2020.
- The **service-providing industries** (trade, transportation, and utilities; information; financial activities; professional and business services; education and health services; leisure and hospitality; other services; and government) will comprise over four-fifths of the total positions added in Hawaii County, and will retain an 80 percent share of the workforce throughout the projected period. The two largest industries, **education and health services**, and the **trade, transportation, and utilities** sector will add the most jobs, creating almost 45 percent of the county's total job openings. With a projected growth rate of 28 percent, **professional and business services** will expand the fastest among the service-providing industries. Only the **information** industry will decline.
- Advances in the **goods-producing industries** (natural resources and mining; construction; and manufacturing) will lead to overall growth of 21.7 percent, well above the county's average rate of increase. As a result, the percentage of workers employed in this sector will edge upward slightly from 9 percent to 10 percent. **Construction** will contribute almost two-thirds of the positions added within the sector, and will advance the fastest of all the industries.
- **Total self-employed and unpaid family workers** will post a modest gain of 7.4 percent, and will be among the slowest growing industries within the county.

2020 Industry Employment Distribution



Industry Employment and Growth, Hawaii County, 2010-2020

Industry	Employment		Growth		Average Annual Growth
	2010	2020	Net	Percent	
Total All Industries	69,300	79,550	10,250	14.8%	1.5%
Natural Resources & Mining	2,110	2,430	330	15.5%	1.5%
Construction	3,120	4,040	930	29.7%	3.0%
Manufacturing	1,210	1,360	140	11.7%	1.2%
Trade, Transportation, & Utilities	12,710	14,880	2,170	17.1%	1.7%
Information	780	720	-60	-7.5%	-0.7%
Financial Activities	2,700	3,040	340	12.5%	1.2%
Professional and Business Services	4,700	6,010	1,320	28.0%	2.8%
Education and Health Services (inc. State Education & Hospitals)	14,490	16,890	2,390	16.5%	1.6%
Leisure and Hospitality	12,410	14,020	1,600	12.9%	1.3%
Other Services	1,840	2,130	290	15.8%	1.6%
Government (exc. State Education & Hospitals)	6,020	6,290	270	4.5%	0.4%
Self-Employed & Unpaid Family Workers, All Jobs	7,210	7,740	530	7.4%	0.7%

Totals may not add due to rounding to the nearest ten.

Source: Hawaii State Department of Labor and Industrial Relations, Research and Statistics Office, July 2013.
For more detailed industry forecasts, visit our website: www.hiwi.org

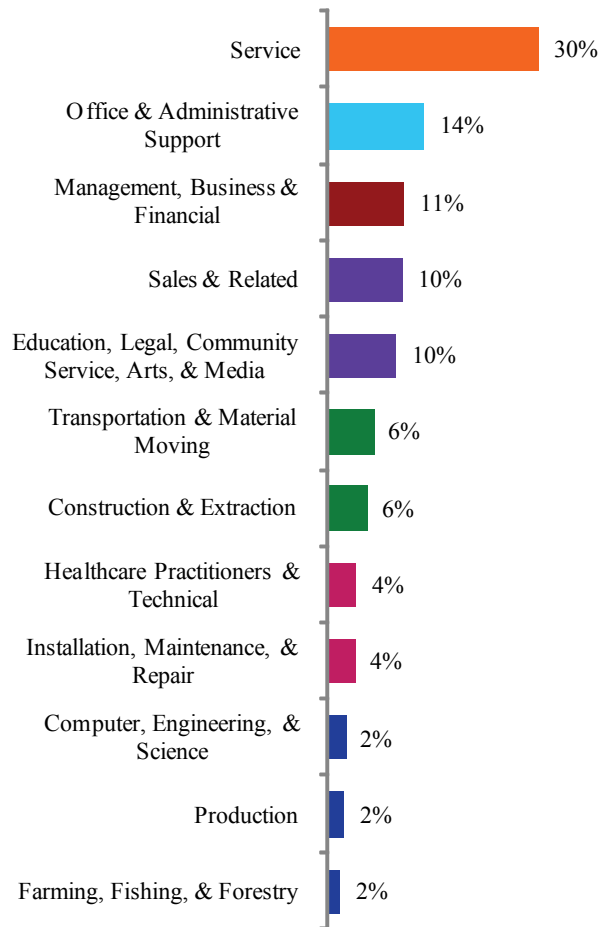


HAWAII COUNTY OCCUPATIONAL PROJECTIONS, 2010-2020

Highlights

- From 2010 to 2020, more than half of the job gains will fall under three occupational groups – **service**, **sales and related**, and **office and administrative support** occupations. **Service** occupations will lead all occupational gains, generating 3,180 positions, which translate to almost a third of the total jobs created. Positions in this group will comprise nearly 30 percent of the total county job count, the highest concentration of all occupational groups. **Sales and related** occupations will advance by 1,160, while **office and administrative support** occupations will expand by 1,120 jobs.
- The two fastest growing occupational groups - **construction and extraction** occupations, advancing by 23.2 percent, and **transportation and material moving** occupations with an increase of 20.5 percent, will generate growth well above the other occupational groups and will exceed the county's rate of 14.8 percent. However, despite the significant percentage gains, these two groups employ a little over 10 percent of the total workforce, therefore, the actual number of positions added will equal 1,690 jobs or 16 percent of the total jobs added. At the other end of the spectrum, **management, business and financial** occupations will produce the smallest increase of 9.2 percent.
- The total number of jobs generated by replacement needs, representing 62 percent of the total openings, will exceed jobs created through growth opportunities. Three occupational groups - **service**; **sales and related**; and **office and administrative support** occupations will provide 56 percent of the total openings.

2020 Industry Employment Distribution



Occupational Employment and Growth, Hawaii County, 2010-2020

Occupation	Employment		Growth		Average Annual Openings		
	2010	2020	Net	Percent	Growth	Replacements	Total
Total, All Occupations	69,300	79,550	10,250	14.8%	1,040	1,690	2,740
Management, Business & Financial	7,860	8,580	720	9.2%	80	160	230
Computer, Engineering, & Science	1,730	1,930	200	11.8%	20	40	70
Education, Legal, Community Service, Arts, & Media	6,770	7,690	920	13.6%	90	150	240
Healthcare Practitioners & Technical	2,660	3,100	440	16.5%	40	50	100
Service	20,400	23,580	3,180	15.6%	320	540	860
Sales & Related	7,100	8,270	1,160	16.4%	120	230	340
Office & Administrative Support	9,650	10,760	1,120	11.6%	120	210	330
Farming, Fishing, & Forestry	1,200	1,360	170	13.8%	20	40	50
Construction & Extraction	3,550	4,380	830	23.2%	80	80	160
Installation, Maintenance, & Repair	2,570	3,000	430	16.8%	40	60	100
Production	1,610	1,830	220	13.5%	20	40	60
Transportation & Material Moving	4,200	5,060	860	20.5%	90	100	190

Totals may not add due to rounding to the nearest ten.

Source: Hawaii State Department of Labor and Industrial Relations, Research and Statistics Office, July 2013.
For more detailed industry forecasts, visit our website: www.hiwi.org

